

KEY DATA ON THE FORESTFINANCE GREEN BOND 20/30

Issuer	ForestFinance Capital GmbH
Type of bond	Bearer bonds according to § 793 et seq. BGB
Purpose of the bond	Project financing of carbonation plants in Germany, Colombia and Panama; Agroforestry projects for organic quality almonds, olives and dates in Morocco; Project financings of forest and cocoa fincas in Panama; Project financing of the development of home compostable packaging for liquid media;
Volume	Up to € 25 million
ISIN / WKN	DE000A3E46B7 / A3E46B
Coupon	5,1 % p.a.
Issue price	100
Denomination	1.000 € or a multiple plus accrued interest
Value date	01.12.2020
Duration	10 years: 01.12.2020 - 30.11.2030 (inclusive)
Interest payment	Annual, retroactively as of December 1 of each year (first time in 2021)
Repayment date	01.12.2030
Amount repayable	100
Status	subordinate (qualified subordination)
Termination rights of the bondholders	According to the bond terms and conditions in § 9, the investor has the right to terminate the bond for the first time on December 1, 2026, and subsequently at the end of December 1 of each year. The notice period is one year. The right to call the bond for good cause remains unaffected.
Applicable law	German Law
Prospectus	Securities prospectus approved by BaFin (Germany) with notification to the FMA (Austria)
Stock exchange segment	Open Market segment of Deutsche Börse AG (unofficial market of the Frankfurt Stock Exchange) Green Bond segment targeted
Note on risk	The purchase of the Bonds carries the risk of partial or total loss of the investment or interest claims. Please note the detailed risk information in the Securities Prospectus.

The information contained in this list, which is an advertising measure of ForestFinance Capital GmbH, does not constitute a recommendation to purchase the ForestFinance Green Bond 20/30 and cannot replace individual advice. This list does not contain all relevant information on this financial instrument. Before making an investment decision to subscribe to the Green Bond 20/30, potential investors are advised to read the securities prospectus in order to fully understand the potential risks and opportunities of the investment decision. The approval of the prospectus by the competent authority (Bundesanstalt für Finanzdienstleistungsaufsicht, BaFin) should not be construed as an endorsement of the securities offered. ForestFinance Capital GmbH declares that the approval of the prospectus by the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht, BaFin) is not to be understood as an endorsement of the securities offered. The securities prospectus "ForestFinance Green Bond 20/30" and any supplements can be downloaded at: www.forestfinance-capital.com

In paper form, the securities prospectus can be requested free of charge from

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